



2. Preference Shares

|                                     |       |                          |   |
|-------------------------------------|-------|--------------------------|---|
| Stock code :                        | _____ | Description :            | _____   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                          | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____   |
| Increase/(decrease)                 | _____ |                          | _____   |
| Balance at close of the month       | _____ | _____                    | _____   |

3. Other Classes of Shares

|                                     |       |                                |   |
|-------------------------------------|-------|--------------------------------|---|
| Stock code :                        | _____ | Description :                  | _____   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> )                |
|                                     |       |                                | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____   |
| Increase/(decrease)                 | _____ |                                | _____   |
| Balance at close of the month       | _____ | _____                          | _____   |

Total authorised share capital at the end of the month (*HK\$*) :     **HK\$100,000,000.00**



Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4.<br>_____<br>_____   | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____   |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 2.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 3.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
| 4.<br>_____<br>_____<br>_____                  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | _____  | _____   |
|  |                                |                                    |                            | (Preference shares)          | _____  | _____   |
|  |                                |                                    |                            | (Other class)                | _____  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____<br>_____<br>_____<br>_____<br>_____ shares ( <i>Note 1</i> )                                   |  |   |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      |  |   |

Other Movements in Issued Share Capital (**Not Applicable**)

| Other Movements in Issued Share Capital ( <b>Not Applicable</b> ) |                                       |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                |
|---|---------------------------------------|------------|----------------------|--|---|----------------|
| Type of Issue   |                                       |            |                      |  |   |                |
| 1.  | Rights issue                          | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )<br>( / / )  | _____<br>_____ |
| 2.  | Public Offer (Hong Kong Public Offer) | At price : | State currency _____ | Class of shares issuable <u>Ordinary</u><br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | _____<br>_____ |
| 3.  | Placing                               | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )<br>( / / )  | _____<br>_____ |
| 4.  | Bonus issue                           |            |                      | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )<br>( / / )  | _____<br>_____ |

For Main Board and GEM listed issuers

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                |
|---------------|----------------------|------------|----------------------|--|---|----------------|
| Type of Issue |                      |            |                      |  |   |                |
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | _____<br>_____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1)<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)              | ( / / )<br>( / / )  | _____<br>_____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1)<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                   | ( / / )<br>( / / )  | _____<br>_____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )  | _____<br>_____ |



For Main Board and GEM listed issuers

|                                  |  |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------|--|----------------------|--|--|---|
| Type of Issue                    |  |                      |  |  |   |
| 9. Capital reorganisation        | Class of shares issuable _____<br>(Note 1) |                      |  |  |   |
|                                  | Issue and allotment date : (dd/mm/yyyy)    |                      |  | ( / / )  |   |
|                                  | EGM approval date: (dd/mm/yyyy)            |                      |  | ( / / )  |   |
| 10. Other (International Offer)  | At price :                                 | State currency _____ | Class of shares issuable _____<br>(Note 1) | <u>Ordinary</u>  |   |
|                                  | Issue and allotment date : (dd/mm/yyyy)    |                      |  | ( / / )  |   |
|                                  | EGM approval date: (dd/mm/yyyy)            |                      |  | ( / / )  |   |
| 11. Other (Capitalisation Issue) | At price :                                 | State currency _____ | Class of shares issuable _____<br>(Note 1) | <u>Ordinary</u>  |   |
|                                  | Issue and allotment date : (dd/mm/yyyy)    |                      |  | ( / / )  |   |
|                                  | EGM approval date: (dd/mm/yyyy)            |                      |  | ( / / )  |   |
| Total E.                         |  |                      |  | (Ordinary shares) _____  |   |
|                                  |  |                      |  | (Preference shares) _____  |   |
|                                  |  |                      |  | (Other class) _____  |   |

|   |     |       |     |
|---|-----|-------|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | _____ | N/A |
|   | (2) | _____ | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | _____ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | _____ | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |       |     |

